

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

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<b><u>In re</u></b>	)	<b>Chapter 11</b>
	)	
<b>ERG Intermediate Holdings, LLC, et al.,</b>	)	<b>Case No. 15-31858</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
	)	

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**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**ERG Resources, LLC**

**Case No: 15-31859**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

In re: ERG Resources, LLC

Case No.	<u>15-31859</u>
Chapter	<u>11</u>

**SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES**

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**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

**AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	3	\$256,612,613		
B - PERSONAL PROPERTY	YES	16	\$12,656,458		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$400,000,000
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	1			\$30,679
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	11			\$1,593,625
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	40			
H - CODEBTORS	YES	2			
I -CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
<b>Total number of sheets of all Schedules</b>		<b>77</b>			

Total Assets &gt;

\$269,269,071

Total Liabilities &gt;

\$401,624,304

**UNITED STATES BANKRUPTCY COURT  
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**ERG Resources, LLC**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**General**

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by ERG Intermediate Holdings, LLC. ("ERG") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the District of Northern Texas (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by R. Kelly Plato, Chief Financial Officer of ERG. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Plato necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Plato has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. The Debtors' production, finance, and accounting systems were primarily designed and used to manage and track oil and gas production with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may have been reported on one legal entity in these Schedules and Statements; however, the beneficiary of the transaction may have been another Debtor.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

**Description of the Cases**

On April 30, 2015 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases have been consolidated for the purpose of joint administration under Case No. 15-31858. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on December 31. All asset information, except where otherwise noted, is as of March 31, 2015. The liability information, except where otherwise noted, is as of the close of business on April 30, 2015. All bank balances are as of the filing date. All YTD 2015 revenue is reflected as of March 31, 2015.

**Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors, along with a non-Debtor affiliate/subsidiary, prepared consolidated financial statements that were audited annually. Because not all of the direct and indirect subsidiaries of ERG are Debtors in these chapter 11 cases, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding ERG and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. ERG accounts for its oil and gas interests under the full cost method. As such, ERG has presented its oil and gas interests as real property, net of dispositions and depletion. The fair market value of real and personal property may vary materially from the net book value presented herein.

**Amendment**

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**ERG Resources, LLC**

**Case Number: 15-31859**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

**Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

**Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated, or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated, or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

**Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Zero Dollar Amounts**

Amounts listed as zero are either \$0, unliquidated or undetermined.

**Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Valuation**

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of March 31, 2015 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

**Bankruptcy Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, royalty parties, and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.

**Dates**

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of March 31, 2015 and the liability data of the Debtors as of the close of business on the Petition Date except as otherwise noted.

**Specific Notes**

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**ERG Resources, LLC**

**Case Number: 15-31859**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including pension assets, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees, royalty holders, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Leases**

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

**Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

**Guaranties and Other Secondary Liability Claims**

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

**Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**Estimates**

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Fiscal Year**

Each Debtor's fiscal year ends on December 31.

**Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**Property and Equipment**

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

**Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

**Interest in Subsidiaries and Affiliates**

ERG directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. In addition, ERG indirectly owns one subsidiary and affiliate that is not a Debtor. Interests in subsidiaries arise from stock ownership. Each Debtor's Schedule B14 or Statement 18a contains a listing of the current capital structure of ERG and its Debtor and non-Debtor affiliates and includes ownership interests in the related affiliates and partnerships of each corporate affiliate.

**Umbrella Or Master Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

**Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any creditor deemed an "insider." For these purposes, "insider" is defined as (1) a creditor or entity owning 5% or greater of any class of ERG common stock, (2) an individual appointed by the Manager of ERG or (3) an entity related to an insider, including entities owned or controlled by Scott Y. Wood. The listing of a creditor as an "insider," however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

**Payments**

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors.

**Totals**

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

In re: ERG Resources, LLCCase No. 15-31859

**UNITED STATES BANKRUPTCY COURT**  
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**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NATURE OF DEBTOR'S INTEREST IN PROPERTY</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b>	<b>AMOUNT OF SECURED CLAIM</b>
SEE ATTACHED SCHEDULE A-1		\$256,612,613	\$256,612,613

**Specific Notes**

ERG Resources, LLC's books and records contain real property assets that are made up of oil and gas properties. No guarantee is made that net book value is consistent with fair market values. The value of oil and gas properties at ERG Resources LLC should be viewed in conjunction with the value of oil and gas properties on ERG Operating Company, LLC's and West Cat Canyon LLC's books and records.

**UNITED STATES BANKRUPTCY COURT  
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**Case Number: 15-31859**

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**SPECIFIC NOTES REGARDING SCHEDULE A**

**Note Regarding Value of Oil and Gas Interests**

The fair market value can vary materially from the net book value recorded herein. The amount of secured claim reported is assumed to be the net book value of the asset, but this should not be construed as the full value of any secured claim listed elsewhere in the schedules and statements.

**ERG Resources, LLC****Case Number: 15-31859****Schedule A-1****Real Property**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND (NBV)	BUILDING (NBV)	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
LAND 10.9345 ACRES LIBERTY COUNTY, TEXAS		\$253,569	\$0	\$253,569	\$253,569
BUILDING 3045 SF RESIDENCE ON 7 ACRES - 7121 CAT CANYON ROAD 7121 CAT CANYON ROAD SANTA MARIA, CA 93454		\$0	\$976,656	\$976,656	\$976,656
LAND 34.4354 ACRES LIBERTY COUNTY, TEXAS		\$798,984	\$0	\$798,984	\$798,984
OIL & GAS PROPERTIES NET OF DISPOSITION PROCEEDS VARIOUS LOCATIONS		\$254,583,404	\$0	\$254,583,404	\$254,583,404
		<b>\$255,635,957</b>	<b>\$976,656</b>	<b>\$256,612,613</b>	<b>\$256,612,613</b>

**Specific Notes**

"Oil & Gas Properties, Net of Disposition Proceeds" represents the debtor entities' investment in oil and gas properties accounted for under the full cost method, net of accumulated depletion. This includes all costs of acquisition, exploration and development of oil and gas reserves, which are all capitalized as incurred. Dispositions of properties are accounted for as adjustments of capitalized costs with no gain or loss recognized. The "Oil & Gas Properties, Net of Disposition Proceeds" covers nine Land-Fee Interests, Mineral Rights in California and eight Land-Lease Interests in Texas.

**UNITED STATES BANKRUPTCY COURT**  
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**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<b>TYPE OF PROPERTY</b>	<b>NONE</b>	<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b>
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule B-2	\$46,482
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Schedule B-3	\$62,705
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.		See Attached Schedule B-5	\$4,125
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT**  
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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<b>TYPE OF PROPERTY</b>	<b>NONE</b>	<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b>
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Attached Schedule B-16	\$3,234,931
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<b>TYPE OF PROPERTY</b>	<b>NONE</b>	<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b>
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Attached Schedule B-21	\$3,000,000
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		See Attached Schedule B-24	Undetermined

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<b>TYPE OF PROPERTY</b>	<b>NONE</b>	<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Schedule B-25	\$86,513
26. Boats, motors, and accessories	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule B-28	\$378,158
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory		See Attached Schedule B-30	\$1,093,338
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35	\$4,750,206

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**ERG Resources, LLC**

**Case Number: 15-31859**

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**SPECIFIC NOTES REGARDING SCHEDULE B**

**Schedule B-14 - Partnerships/JV Interests**

See Schedule Exhibit B-14 for additional businesses the Debtor was a parent of or owned a significant interest in.

**Schedule B-23 Licences, Franchises, etc.**

Schedule G also sets forth numerous licensing agreements, which either may be in addition to, or duplicative of, the licenses set forth in this Schedule B-23. The inclusion of any license agreement in both Schedules B and G should not be deemed to be an indication or admission of the existence of multiple agreements. Similarly, the exclusion of any license agreement from either Schedule B or Schedule G should not be deemed determinative of whether the license is an executory contract or simply a grant of property rights. The Debtors expressly reserve the right to recharacterize these agreements, as appropriate, upon further review. The information provided in response to Item B-23 (if any) does not include the Debtor's general business licenses.

**Schedule B-28 - Office Equipment**

Certain of the Debtor's office equipment, furnishings, and supplies are not capitalized in some situations. These assets are not listed herein.

**Schedule B-29 - Business Equipment**

Certain of the Debtor's machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations. These assets are not listed herein.

**ERG Resources, LLC****Case Number: 15-31859****Schedule B-2**

**Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives**

<b>Bank Name</b>	<b>Account Description</b>	<b>Address</b>	<b>Balance</b>
CITIBANK	MONEY MARKET	2001 ROSS AVENUE SUITE 4300 DALLAS, TX 75201	\$2,830
CITIBANK	OPERATING ACCOUNT	2001 ROSS AVENUE SUITE 4300 DALLAS, TX 75201	\$7,845
CITIBANK	CONTROL ACCOUNT	2001 ROSS AVENUE SUITE 4300 DALLAS, TX 75201	\$10,001
PROSPERITY BANK	401K ACCOUNT	4295 SAN FELIPE HOUSTON, TX 77027	\$3
PROSPERITY BANK	OPERATING / PAYROLL	4295 SAN FELIPE HOUSTON, TX 77027	\$25,803
			<b><u>\$46,482</u></b>

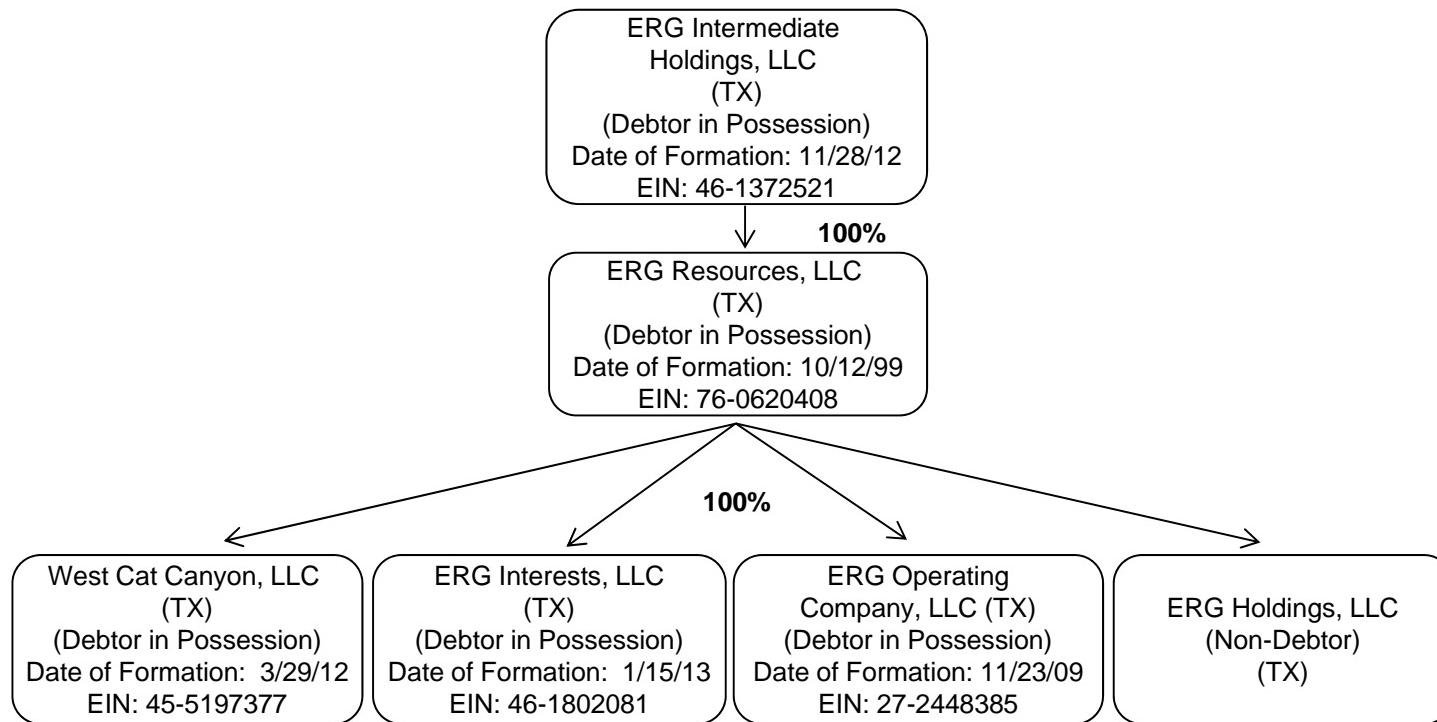
**ERG Resources, LLC****Case Number: 15-31859****Schedule B-3****Security deposits with public utilities, telephone companies, landlords, and others**

<b>Description</b>	<b>Net Book Value</b>
3 ALLEN SECURITY DEPOSIT - OFFICE LEASE	\$62,298
DEPOSIT -ELECTRIC SERVICE TX WELLS - LIBERTY ELECTRIC CO.	\$407
	<b>\$62,705</b>

**ERG Resources, LLC****Case Number: 15-31859****Schedule B-5****Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles**

<u>Asset Description</u>	<u>Net Book Value</u>
ART INSTALLATION - KARA CHILDRESS	\$112
ARTWORK	\$263
ARTWORK - KARA CHILDRESS	\$2,746
ARTWORK - SCOTT'S OFFICE	\$332
ARTWORK -POLO PLAYER	\$269
INSTALLATION- ARTWORK	\$402
	<hr/> <b>\$4,125</b> <hr/>

## Corporate Organization Structure



**ERG Resources, LLC****Case Number: 15-31859****Schedule B-16****Accounts receivable**

<b>Description</b>	<b>Net Book Value</b>
INTERCOMPANY RECEIVABLE - DUE FROM ERG HOLDINGS, LLC	\$2,061,250
INTERCOMPANY RECEIVABLE - DUE FROM CTS PROPERTIES, LTD	\$1,008,192
OTHER RECEIVABLES	\$92,600
O & G RECEIVABLES	\$45,199
JIB - UNBILLED ITEMS, NET	\$27,690
	<b><u>\$3,234,931</u></b>

**Specific Notes**

Amounts owed to or from debtor entities are excluded from this schedule.

**ERG Resources, LLC****Case Number: 15-31859****Schedule B-21****Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims**

<b><u>Description</u></b>	<b><u>Net Book Value</u></b>
EARNEST MONEY DEPOSIT - RELATED TO NABORS LITIGATION	\$3,000,000
	<b><u>\$3,000,000</u></b>

**ERG Resources, LLC**

**Case Number: 15-31859**

**Schedule B-24**

**Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family**

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**Customer Name**

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THE COMPANY DOES NOT MAINTAIN CUSTOMER LISTS AS AN ASSET OF VALUE IN THE BOOKS AND RECORDS.

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**ERG Resources, LLC****Case Number: 15-31859****Schedule B-25****Automobiles, trucks, trailers, and other vehicles and accessories**

<u>Asset Description</u>	<u>Net Book Value</u>
2008 TAHOE	\$1,401
2010 ESCALADE	\$3,857
2012 DODGE RAM FLATBED	\$17,101
2013 4-STAR TRAILER	\$26,647
2013 CHEVROLET C1500	\$24,594
96" RHINO MOWER	\$8,414
CARS & TRUCKS PRINCIPAL-DEPOSIT	\$4,500
	<hr/> <b>\$86,513</b> <hr/>

**ERG Resources, LLC****Case Number: 15-31859****Schedule B-28****Office equipment, furnishings, and supplies**

<u>Asset Description</u>	<u>Net Book Value</u>
ALL OTHER	\$2,278
COMPUTER EQUIPMENT	\$23,009
COMPUTER SERVERS	\$5,162
COMPUTER SOFTWARE	\$14,689
DESIGN & INSTALLATION	\$18,360
FILE CABINETS	\$7,748
MISCELLANEOUS OFFICE EQUIPMENT	\$4,290
NEC TELEP SYSTEM - FINAL	\$3,528
OFFICE FURNITURE	\$292,768
VIDEO CONF	\$6,327
	<b>\$378,158</b>

**ERG Resources, LLC**

**Case Number:** 15-31859

**Schedule B-30**

## Inventory

<u>Asset Description</u>	<u>Net Book Value</u>
CRUDE OIL INVENTORY (3/31/2015)	\$ 172,054
PIPE AND EQUIP INVENTORY (3/31/2015)	\$ 919,931
SEED INVENTORY (3/31/2015)	\$ 1,353
	<hr/>
	<b>\$ 1,093,338</b>

**ERG Resources, LLC****Case Number: 15-31859****Schedule B-35****Other personal property of any kind not already listed**

<u>Description</u>	<u>Net Book Value</u>
HYDROCARB ENERGY CORPORATION COMMON STOCK (OTCQB: HECC) - 22,034 SHARES	\$12,778
INDEMCO SINKING FUND - P&A BOND	\$4,406,193
OVERRIDING ROYALTY INTEREST RELATED TO TERMINATED BLACKRIDGE RESOURCE PARTNERS LLC JOINT OPERATING AGREEMENT	\$0
PENDING LAWSUIT - NABORS GLOBAL HOLDINGS II, ET AL	\$0
VARIOUS EMISSION REDUCTION CREDITS	\$331,235
	<b>\$4,750,206</b>

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**ERG Resources, LLC**

**Case Number: 15-31859**

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**SPECIFIC NOTES REGARDING SCHEDULE D**

**Creditors Holding Secured Claims**

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. If a Debtor is a guarantor with respect to a scheduled claim of another Debtor, the claim will be labeled "Contingent." The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the petition date are not listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

**ERG Resources, LLC****Case Number: 15-31859****Schedule D-1****Nature of Lien: Secured Debt**

<u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
ALLY FINANCIAL - 2012 DODGE RAM PICKUP (VIN #3C7WDKEL7CG152079) PO BOX 8110 COCKEYSVILLE, MD 21030	<input type="checkbox"/>	DATE: UNKNOWN  NOTE PAYABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$0	UNDETERMINED
BP ENERGY COMPANY 201 HELIOS WAY HOUSTON, TX 77079	<input checked="" type="checkbox"/>	DATE: 2/6/2013  ISDA 2002 MASTER AGREEMENT	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
LNV CORPORATION AS LENDER C/O BEAL BANK 1970 VILLAGE CENTER CIRCLE SUITE 1 LAS VEGAS, NV 89134	<input checked="" type="checkbox"/>	DATE: 1/24/2013  SENIOR SECURED CREDIT FACILITY	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$400,000,000	UNDETERMINED
				<u><u>\$400,000,000</u></u>	<u><u>UNDETERMINED</u></u>

**ERG Resources, LLC****Case Number: 15-31859****Schedule D-2****Nature of Lien: UCC Filing**

<u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
BAKERSFIELD PIPE AND SUPPLY INC 25883 HWY 33 FELLOW, CA 93224	<input type="checkbox"/>	DATE: UNKNOWN  OIL AND GAS LIEN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED
KONICA MINOLTA BUSINESS SOLUTIONS U.S.A., INC 21146 NETWORK PLACE CHICAGO, IL 60673-1211	<input type="checkbox"/>	DATE: UNKNOWN  UCC FINANCING LIEN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED
KONICA MINOLTA BUSINESS SOLUTIONS U.S.A., INC. 21146 NETWORK PLACE CHICAGO, IL 60673-1211	<input type="checkbox"/>	DATE: UNKNOWN  UCC FINANCING LIEN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED
					<u>UNDETERMINED</u> <u>UNDETERMINED</u>

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)**

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fishermen, up to \$5,775 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**

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State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule E

<b>CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE</b>	<b>CODEBTOR</b>	<b>DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM</b>	<b>TOTAL AMOUNT OF CLAIMS</b>		
			<b>C</b>	<b>U</b>	<b>D</b>
See Attached Schedule E-1		Tax Authorities Holding Unsecured Priority Claims	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

1 total continuation sheets attached

**Total**

**\$30,679**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**ERG Resources, LLC**

**Case Number: 15-31859**

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**SPECIFIC NOTES REGARDING SCHEDULE E**

**Creditors Holding Unsecured Priority Claims**

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that any priority claims of current employees for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Only employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared were included; such amounts are listed on Schedule F.

**ERG Resources, LLC****Case Number: 15-31859****Schedule E-1****Consideration For Claim: Tax Authorities Holding Unsecured Priority Claims**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
CALIFORNIA BOARD OF EQUALIZATION 450 N STREET SACRAMENTO, CA 95814	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
CALIFORNIA FRANCHISE TAX BOARD PO BOX 1468 SACRAMENTO, CA 95812-1468	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
CITY OF BAKERSFIELD, CA 1600 TRUXTUN AVENUE BAKERSFIELD, CA 93301	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
CITY OF LIBERTY 1829 SAM HOUSTON STREET LIBERTY, TX 77574-4742	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
COUNTY OF SANTA BARBARA 105 EAST ANAPAMU STREET SANTA BARBARA, CA 93101	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
GALVESTON COUNTY TAX OFFICE PO BOX 1169 GALVESTON, TX 77553-1169	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
HARRIS COUNTY TAX OFFICE PO BOX 4089 HOUSTON, TX 77210-4089	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
INTERNAL REVENUE SERVICE 825 E RUNDBERG LN AUSTIN, TX 78753	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
KERN COUNTY TREASURER AND TAX COLLECTOR OFFICE ATTN: SALINA THOMAS P.O. BOX 579 BAKERSFIELD, CA 93302-0579	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
RAILROAD COMMISSION OF TEXAS ATTN: OIL AND GAS DIVISION P.O. BOX 12967 AUSTIN, TX 78711-2967	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E 7TH STREET P O BOX 149359 AUSTIN, TX 78714-9359	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	\$0	\$0
TEXAS GENERAL LAND OFFICE PO BOX 12873 MAIL CODE 222 AUSTIN, TX 78711-2873	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$30,679	\$30,679	\$0

**ERG Resources, LLC****Case Number: 15-31859****Schedule E-1****Consideration For Claim: Tax Authorities Holding Unsecured Priority Claims**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred</u>	<u>C    U    D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
				<u><u>\$30,679</u></u>	<u><u>\$30,679</u></u>	<u><u>\$30,679</u></u>

In re: ERG Resources, LLCCase No. 15-31859

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule F-1		Accounts Payable	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$1,593,625
See Attached Schedule F-2		Intercompany	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Undetermined
See Attached Schedule F-3		Litigation	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

10 total continuation sheets attached

**Total** **\$1,593,625**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**ERG Resources, LLC**

**Case Number: 15-31859**

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**SPECIFIC NOTES REGARDING SCHEDULE F**

**Creditors Holding Unsecured Nonpriority Claims**

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtor were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-1****Consideration For Claim: Accounts Payable**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
ACACIA ORIGINALS, LLC 17415 LOUIS LANE PORTER, TX 77365	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$249
ACCOUNT NO.: VENDOR ACA002					
ACTION PRODUCTION SERVICES, LL P O BOX 816 HARDIN, TX 77561	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$1,058
ACCOUNT NO.: VENDOR ACT002					
ALL AROUND LANDSCAPE SUPPLY SCHAFF HOLDINGS INC PO BOX 780 CARPINTERIA, CA 93014-0780	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$661
ACCOUNT NO.: VENDOR AAL001					
ALLY ACCT#024917197172 PO BOX 9001948 LOUISVILLE, KY 40290-1948	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$476
ACCOUNT NO.: VENDOR ALL011					
AMBIUS LLC (15) PO BOX 14086 READING, PA 19612-4086	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$690
ACCOUNT NO.: VENDOR AMB005					
ASPEN SURVEY ENGINEERS, INC. 210 S GALENA STREET STE22 ASPEN, CO 81611	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	\$3,000
ACCOUNT NO.: NOT AVAILABLE					
B & J VACUUM TANK SERVICE INC PO BOX 400 DAISETTA, TX 77533-0400	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$1,025
ACCOUNT NO.: VENDOR BJV001					
BASIL OILFIELD SERVICE INC PO BOX 93 SARATOGA, TX 77585-0093	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$9,022
ACCOUNT NO.: VENDOR BAS003					
BESTEST, INC. P. O. BOX 606 GIDDINGS, TX 78942	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$1,813
ACCOUNT NO.: VENDOR BES001					
C T CORPORATION SYSTEM P O BOX 4349 CAROL STREAM, IL 60197-4349	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$284
ACCOUNT NO.: VENDOR CTC001					

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-1****Consideration For Claim: Accounts Payable**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
CARLTON FIELDS ATTORNEYS AT LAW P.O.BOX 3239 TAMPA, FL 33601-3239  ACCOUNT NO.: VENDOR FIE001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$8,344
CENTRAL PARKING SYSTEM PO BOX 790402 ST LOUIS, MO 63179-0402  ACCOUNT NO.: VENDOR CPC001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$3,513
CIRCLE H INTEREST LLC 1111 SILVER MOON TRAIL CROSBY, TX 77532  ACCOUNT NO.: VENDOR CHI005	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$11,313
CITY OF LIBERTY ACCT 15-2240-01 1829 SAM HOUSTON STREET LIBERTY, TX 77575-4742  ACCOUNT NO.: VENDOR CIL001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$458
COLORADO COUNTY OIL CO INC P O BOX 697 COLUMBUS, TX 78934  ACCOUNT NO.: VENDOR COL001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$2,209
COOPER ELECTRIC INC 3610 HIGHWAY 90 LIBERTY, TX, TX 77575  ACCOUNT NO.: VENDOR COO006	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$5,359
CROSSWOOD TECHNOLOGY GROUP, LL 526 KINGWOOD DRIVE SUITE 364 KINGWOOD, TX 77339  ACCOUNT NO.: VENDOR CWT001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$10,961
CROWN WELL ENERGY SERVICES LLC P O BOX 382 LA PORTE, TX 77572-0382  ACCOUNT NO.: VENDOR CRO008	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$74,705
CUSTOM COURIERS PO BOX 22523 HOUSTON, TX 77227-2523  ACCOUNT NO.: VENDOR CUS002	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$87
DLA PIPER LLP (US) PO BOX 75190 BALTIMORE, MD 21275  ACCOUNT NO.: VENDOR DLA002	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$464,179

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-1****Consideration For Claim: Accounts Payable**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
DRILLING INFO, INC. PO BOX 5545 AUSTIN, TX 78763	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
ACCOUNT NO.: VENDOR DRI001					\$0
ENTERGY PO BOX 8104 BATON ROUGE, LA 70891-8104	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$243
ACCOUNT NO.: VENDOR ENTG04					
ENTERGY PO BOX 8104 BATON ROUGE, LA 70891-8104	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$484
ACCOUNT NO.: VENDOR ENTG05					
ENTERGY PO BOX 8104 BATON ROUGE, LA 70891-8104	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$378
ACCOUNT NO.: VENDOR ENTG03					
ENTERGY PO BOX 8104 BATON ROUGE, LA 70891-8104	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$205
ACCOUNT NO.: VENDOR ENTG06					
EXTREME AIR PO BOX 680713 HOUSTON, TX 77268-0716	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$238
ACCOUNT NO.: VENDOR EXA001					
FEDERAL EXPRESS ACCT 2400-3207-4 P O BOX 660481 DALLAS, TX 75266-0481	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$850
ACCOUNT NO.: VENDOR FED001					
GEOLOGICAL DATA LIBRARY INC 811 DALLAS SUITE 930 HOUSTON, TX 77002	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$471
ACCOUNT NO.: VENDOR GEOD01					
GIBBS & BRUNS LLP 1100 LOUISIANA SUITE 5300 HOUSTON, TX 77002-5255	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$2,376
ACCOUNT NO.: VENDOR GIB001					

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-1****Consideration For Claim: Accounts Payable**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
H C DISTRIBUTION 49-950 JEFFERSON ST STE 130#298 INDIO, CA 92201	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	\$93,058
ACCOUNT NO.: VENDOR HAS001					
IHS ENERGY GLOBAL INC P.O. BOX 847193 DALLAS, TX 75284-7193	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$19,396
ACCOUNT NO.: VENDOR IHS001					
INTEGRA REALTY RESOURCES-HOUST 5 RIVERWAY SUITE 200 HOUSTON, TX 77056	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$13,988
ACCOUNT NO.: VENDOR IRR001					
JOHN M. DEACON CONFIDENTIAL - AVAILABLE UPON REQUEST SANTA MARIA, CA 93455	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
ACCOUNT NO.: NOT AVAILABLE					
KDR SUPPLY INC P O BOX 10130 LIBERTY, TX 77575-7630	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$5,193
ACCOUNT NO.: VENDOR KDR001					
KONICA MINOLTA BUS SOLUTION 21146 NETWORK PLACE CHICAGO, IL 60673-1211	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$1,635
ACCOUNT NO.: VENDOR KON002					
KONICA MINOLTA BUS SOLUTION ACCT 835053/842721 DEPT 2366 PO BOX 122366 DALLAS, TX 75312-2366	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$318
ACCOUNT NO.: VENDOR KON001					
LAPORTE SEHRT ROMIG HAND 1770 ST. JAMES PLACE SUITE 250 HOUSTON, TX 77056-3432	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$59,935
ACCOUNT NO.: VENDOR LSR001					
LINDA J STURGEON CONFIDENTIAL - AVAILABLE UPON REQUEST	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$500
ACCOUNT NO.: VENDOR LJS001					

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-1****Consideration For Claim: Accounts Payable**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
LOGIX COMMUNICATIONS ACCT #43794142 PO BOX 3608 HOUSTON, TX 77253-3608  ACCOUNT NO.: VENDOR LOGIX2	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$1,038
MACQUARIE GROUP ATTN ACCTS RECEIVABLE LEVEL 9 125 WEST 55TH STREET NEW YORK, NY 10019  ACCOUNT NO.: VENDOR MAC004	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$221,690
NALCO COMPANY P O BOX 730005 DALLAS, TX 75373-0005  ACCOUNT NO.: VENDOR NAL001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$4,988
PACIFIC PETROLEUM CALIFORNIA, P O BOX 2646 ORCUTT, CA 93457  ACCOUNT NO.: VENDOR PPC001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/> \$352,221
PRICE POSTEL & PARMA LLP PO BOX 99 SANTA BARBARA, CA 93102-0099  ACCOUNT NO.: VENDOR PPP001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$9,158
PRINCIPAL LIFE INSURANCE CO PLIC - SBD GRAND ISLAND PO BOX 10372 DES MOINES, IA 50306-0372  ACCOUNT NO.: VENDOR PRI001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$259
PROSTAR DBA PARKS COFFEE PO BOX 110209 CARROLLTON, TX 75011-0209  ACCOUNT NO.: VENDOR PSS001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$621
PURCHASE POWER P.O. BOX 371874 ACCT 8000-9090-0609-7682 PITTSBURGH, PA 15250-7874  ACCOUNT NO.: VENDOR PUR001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$92
REFINERY SPECIALTIES, INC. PO BOX 577 HEMPSTEAD, TX 77445  ACCOUNT NO.: VENDOR REF001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$4,132

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-1****Consideration For Claim: Accounts Payable**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
SHIVERS ENTERPRISES INC P O BOX 357 HULL, TX 77564  ACCOUNT NO.: VENDOR SHI002	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$1,356
SIGNATURE FINANCIAL ACCT 103468001 PO BOX 5524 HICKSVILLE, NY 11802-5524  ACCOUNT NO.: VENDOR SIG004	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$888
SIMPSON THACHER & BARTLETT LLP PO BOX 29008 NEW YORK, NY 10087-9008  ACCOUNT NO.: VENDOR STB001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$119,150
SOUTHERN CALIFORNIA EDISON CUST ACCT#2-35-200-3669 PO BOX 300 ROSEMEAD, CA 91772-0001  ACCOUNT NO.: VENDOR SOU006	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$506
SSCI ENVIRONMENTAL 17041 EL CAMINO REAL SUITE 200 HOUSTON, TX 77058-2629  ACCOUNT NO.: VENDOR SSCI01	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$3,312
SWAT INC PO BOX 1299 WINNIE, TX 77665-1299  ACCOUNT NO.: VENDOR SWI001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$7,444
TANA WOOD CONFIDENTIAL - AVAILABLE UPON REQUEST  ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/> \$0
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P O BOX 12046 AUSTIN, TX 78711-2046  ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/> \$0
THE NASH BOOKS TOM REED P O BOX 12591 ODESSA, TX 79768  ACCOUNT NO.: VENDOR NAS001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$102

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-1****Consideration For Claim: Accounts Payable**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
THREE ALLEN CENTER CO, LLC DEPT 2639 PO BOX 122639 DALLAS, TX 75312-2639  ACCOUNT NO.: VENDOR 3AL001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$8,738
TRACENT TECHNOLOGIES PO BOX 261878 PLANO, TX 75026-1878  ACCOUNT NO.: VENDOR TRA002	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$314
TRC CONSULTANTS, L.C. 120 DIETERT AVE. SUITE 100 BOERNE, TX 78006  ACCOUNT NO.: VENDOR TRC001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$1,894
TRICO FISHING AND RENTALS P O BOX 1970 LIBERTY, TX 77575-1970  ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$352
UNITED TUBING TESTERS LLC PO BOX 713 WINNIE, TX 77665-0713  ACCOUNT NO.: VENDOR UTT001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$4,725
VERIZON WIRELESS ACCT 409505610-00001 PO BOX 660108 DALLAS, TX 75266-0108  ACCOUNT NO.: VENDOR VER003	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$1,795
ZUKOWSKI BRESENHAN SINEX & PETRY LLP 1177 WEST LOOP SOUTH STE 1100 HOUSTON, TX 77027  ACCOUNT NO.: VENDOR ZUK001	<input type="checkbox"/>	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$50,178
					<u>\$1,593,625</u>

## ERG Intermediate Holdings, et al. ("Debtors in Possession")

Debtor Intercompany Balances as of March 31, 2015

\$'s

	Intercompany Accounts Receivable (Payable)					
	ERG Intermediate Holdings, LLC	ERG Resources, LLC	ERG Operating Company, LLC	ERG Interests, LLC	West Cat Canyon, LLC	Total
ERG Intermediate Holdings, LLC	-	-	-	-	-	-
ERG Resources, LLC	-	-	(194,542,312)	227,537	(6,406,081)	(200,720,855)
ERG Operating Company, LLC	-	194,542,312	-	10,959,876	(176,870)	205,325,317
ERG Interests, LLC	-	(227,537)	(10,959,876)	-	-	(11,187,413)
West Cat Canyon, LLC	-	6,406,081	176,870	-	-	6,582,951
<b>Total</b>	<b>\$ -</b>	<b>\$ 200,720,855</b>	<b>\$ (205,325,317)</b>	<b>\$ 11,187,413</b>	<b>\$ (6,582,951)</b>	<b>\$ 0</b>

**ERG Resources, LLC****Case Number: 15-31859****Schedule F-3****Consideration For Claim: Litigation**

<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u>			<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	
CYNTHIA M. GARCIA ATTN: STEVE W. NICHOLS, ESQ. C/O YOUNG & NICHOLS 1901 TRUXTUN AVENUE BAKERSFIELD, CA 93301		<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
ACCOUNT NO.: NOT AVAILABLE					\$0
CASE NO. S-1500-CV-282560					
NABORS GLOBAL HOLDINGS II ATTN: LAURA DOERRE 515 WEST GREENS ROAD SUITE 1200 HOUSTON, TX 77067		<input type="checkbox"/>	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
ACCOUNT NO.: NOT AVAILABLE					\$0
CAUSE NO. 2012-16446					
					\$0

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

See Attached Schedule G-1	Real Property Leases
See Attached Schedule G-2	Equipment Leases
See Attached Schedule G-3	Service Agreements
See Attached Schedule G-4	IT Agreements
See Attached Schedule G-5	License Agreements
See Attached Schedule G-6	Other Agreements
See Attached Schedule G-7	Employment Agreements
See Attached Schedule G-8	Debt Agreements
See Attached Schedule G-9	Oil and Gas Leases
See Attached Schedule G-10	Royalty Provision in Oil and Gas Leases
See Attached Schedule G-11	Vehicle Leases
See Attached Schedule G-12	Professional Engagement Letters
See Attached Schedule G-13	Royalty Agreements

39 total continuation sheets attached

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**ERG Resources, LLC**

**Case Number: 15-31859**

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**SPECIFIC NOTES REGARDING SCHEDULE G**

**Executory Contracts**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the Debtors' executory contracts are purchase and sale agreements. In those instances, the executory contracts generally are listed in either the "sale agreements" or "purchase agreements" category, not both.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-1****Real Property Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
DANARI BAKERSFIELD, LLC	OFFICE LEASE - 4980 CALIFORNIA AVENUE, SUITE 300B, BAKERSFIELD CA, 93309 (AS AMENDED)	ERG106	ATTN: ALAN SHER C/O ADLER REALTY INVESTMENTS, INC. 20951 BURBANK BLVD., SUITE B WOODLAND HILLS, CA 91367
HOLLAND RESIDENTIAL (AGENT)	APARTMENT LEASE - #1003 E. HENRY AVENUE, SANTA MARIA, CA 93455	ERG107	MONTIAVO AT BRADLEY SQUARE 2460 S. RUBEI WAY SANTA MARIA, CA 93455
THREE ALLEN CENTER CO. LLC	OFFICE LEASE - THREE ALLEN CENTER SUITE #4400 (AS AMENDED)	ERG105	333 CLAY STREET HOUSTON, TX 77002

**TOTAL NUMBER OF CONTRACTS: 3**

**ERG Resources, LLC**

**Case Number: 15-31859**

**Schedule G-2**

**Equipment Leases**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
KONICA MINOLTA BUSINESS SOLUTIONS U.S.A., INC.	PREMIER LEASE AGREEMENT; BIZHUB C554E	ERG103	100 WILLIAMS DRIVE RAMSEY, NJ 07446
XEROX	EQUIPMENT LEASE - ITEM W7346PCM	ERG101	3701 KIRBY SUITE 730 HOUSTON, TX 77098

**TOTAL NUMBER OF CONTRACTS: 2**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-3****Service Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
DOWDEN TECHNICAL SERVICES, INC.	ELECTICAL MAINT	ERG29	509 HILLTOP COURT TAFT, CA 93268
GATLIN TECHNICAL SERVICES, INC.	RAR	ERG39	15161 REDWOOD SPRING DRIVE BAKERSFIELD, CA 93314
JL MARINE CONSTRUCTION	INSULATION SVCS	ERG46	2290 EASTMAN AVE. SUITE 104 VENTURA, CA 93003
PC MECHANICAL, INC.	MAINTENANCE	ERG60	2803 INDUSTRIAL PARKWAY SANTA MARIA, CA 93455
SCIENTIFIC DRILLING	EQUIPMENT, TOOLS, SERVICE	ERG73	16701 GREENSPoint PARK DRIVE SUITE 200 HOUSTON, TX 77060

**TOTAL NUMBER OF CONTRACTS: 5**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-4****IT Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
APPRIVER	SPAM FILTERING	ERG100	1101 GULF BREEZE PARKWAY SUITE 200 GULF BREEZE, FL 32561
ASPECT ENGINEERING GROUP	ENGINEERING SVCS	ERG8	1500 CALLOWAY DRIVE BAKERSFIELD, CA 93312
BRIGHT HOUSE	COMMUNICATIONS	ERG14	P.O. BOX 30765 TAMPA, FL 33630
COMCAST BUSINESS	BUSINESS CLASS SERVICE AGREEMENT - ID 6905723	ERG99	PO BOX 660618 DALLAS, TX 75266-0618
CROSSWOOD TECHNOLOGY GROUP	IT CONSULTING AGREEMENT		526 KINGWOOD DR SUITE 364 KINGWOOD, TX 77346
IHS GLOBAL INC.	SOFTWARE LICENSE AGREEMENT	ERG102	321 INVERNESS DRIVE SOUTH ENGLEWOOD, CO 80112
LOGIX COMMUNICATIONS, LP	SERVICE AGREEMENT - INTERNET AND FAX TO EMAIL SERVICE	ERG104	2950 N LOOP W FWY HOUSTON, TX 77092

**TOTAL NUMBER OF CONTRACTS: 7**

**ERG Resources, LLC**

**Case Number: 15-31859**

**Schedule G-5**

**License Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
CORELOGIC	DOCUMENT RETRIEVAL- LAND DEPT	ERG22	40 PACIFICA SUITE 900 IRVINE, CA 92618

**TOTAL NUMBER OF CONTRACTS: 1**

**ERG Resources, LLC**

**Case Number: 15-31859**

**Schedule G-6**

**Other Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
TANA WOOD	INTEREST IN NABORS LITIGATION		CONFIDENTIAL - AVAILABLE UPON REQUEST

**TOTAL NUMBER OF CONTRACTS: 1**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-7****Employment Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
BEN OAKLEY	ACCEPTED OFFER LETTER	ERG95	CONFIDENTIAL - AVAILABLE UPON REQUEST
BETTY WALKER	EMPLOYMENT AGREEMENT	ERG98	CONFIDENTIAL - AVAILABLE UPON REQUEST
PHIL HOSCH	ACCEPTED OFFER LETTER	ERG93	CONFIDENTIAL - AVAILABLE UPON REQUEST
R. KELLY PLATO	EMPLOYMENT AGREEMENT	ERG88	CONFIDENTIAL - AVAILABLE UPON REQUEST
THOMAS COUNIHAN	EMPLOYMENT AGREEMENT	ERG91	CONFIDENTIAL - AVAILABLE UPON REQUEST

**TOTAL NUMBER OF CONTRACTS: 5**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-8****Debt Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
BP ENERGY COMPANY	ISDA 2002 MASTER AGREEMENT	ERG112	201 HELIOS WAY HOUSTON, TX 77079
CLMG CORP., AS ADMINISTRATIVE AGENT	SENIOR SECURED CREDIT FACILITY 1/24/2013 - CLMG CORP. AS AGENT AND LNV AS LENDER	ERG111	C/O BEAL BANK USA 1970 VILLAGE CENTER CIRCLE SUITE 1 LAS VEGAS, NV 89134

**TOTAL NUMBER OF CONTRACTS: 2**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-9****Oil and Gas Leases**

<b>Name</b>	<b>Description</b>	<b>Contract ID</b>	<b>Address</b>
A F & C A FUGLER INC.	A.F. & C.A. FUGLER, INC. LEASE APN'S 129-170-006 & 129-020-300 (LESSEE: AMRICH ENERGY INC. ET. AL.)	125-0001-000	6245 E. DIABLO SUNRISE ROAD TUCSON, AZ 85756
A F & C A FUGLER INC.	A.F. & C.A. FUGLER INC. LEASE APN 101-040-017 (LESSEE: ROCK ENERGY, LLC N/K/A PETROROCK LLC)	123-0036-000	6245 E. DIABLO SUNRISE ROAD TUCSON, AZ 85756
ARKOMA PRODUCTION CO OF TX	BONETTI LEASE APN 101-040-006 (LESSEE: G. RODGES & ASSOCIATES, INC.)	121-0002-005	5950 BIRKSHIRE LN STE 1400 DALLAS, TX 75225
BARBARA B GREEN TRUSTEE	BONETTI LEASE APN 101-040-006	121-0002-013	THE GREEN FAM. IRREV TRUST & THE WIFE'S TRST 7831 RUSH ROSE DRIVE, #219 CARLSBAD, CA 92009
CALIFORNIA TRUST CO	UCB/DOMINION LEASE; MULTIPLE APN'S	153-0001-000	ADDRESS NOT AVAILABLE
CANTIN LAND OIL & DEV CO	CANTIN LEASE APN 129-180-015 (LESSEE: THE TEXAS COMPANY)	131-0001-000	ADDRESS UNAVAILABLE
CAWLEY GILLESPIE & ASSOC	FLEISHER LEASE APN 101-040-005 & 011	121-0001-001	EMPL PROFIT TRUST, MARY GIORDANO TTE 306 WEST 7TH ST., STE. 302 FORT WORTH, TX 76102
CHARLOTTE H STURGEON ET AL	STURGEON LEASE APN 101-070-008	132-0002-000	ADDRESS NOT AVAILABLE
CLINT EDWARD GARRETT	FLEISHER LEASE APN 101-040-005 & 011	121-0001-005	5116 COMMANDER COURT ARLINGTON, TX 76017
DAVIS 1999 REVOCABLE LIVING TR	PREISKER LEASE APN 101-070-058, 101-070-068	135-0001-006	MARY M DAVIS, TRUSTEE PO BOX 807 OROFINO, ID 83544-0807
DILLON DOUGLAS CAWLEY	FLEISHER LEASE APN 101-040-005 & 011	121-0001-002	5206 COMMANDER COURT ARLINGTON, TX 76017
EDWARD MCCOY	BONETTI LEASE APN 101-040-006	121-0002-002	1222 SAPPHIRE DR. SANTA MARIA, CA 93454

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-9****Oil and Gas Leases**

<b>Name</b>	<b>Description</b>	<b>Contract ID</b>	<b>Address</b>
EDWINA PETERSEN 1980 TRUST	PREISKER LEASE APN 101-070-058, 101-070-068	135-0001-004	C/O JOHN E PETERSEN TRUSTEE 217 WEST HWY 246 BUELLTON, CA 93427
ELTON V TOGNAZZINI ETAL	TOGNAZZINI LEASE APN 129-180-011 & 129-110-020, 133-070-028, 029, 032, 033, 034 AND 133-200-001 (LESSEE: GATO CORPORATION)	124-0001-000	ADDRESS UNAVAILABLE
FRANK MCCOY	BONETTI LEASE APN 101-040-006	121-0002-003	3743 ZION PLACE SANTA MARIA, CA 93455
HAROLD D EINARSEN TRUST	FLEISHER LEASE APN 101-040-005 & 011	121-0001-007	HAROLD D. EINARSEN, TRUSTEE 536 DEL CLAIR ROAD FORT COLLINS, CO 80525
JAMES & PATRICIA MCLANAHAN REV TRST	PREISKER LEASE APN 101-070-058, 101-070-068	135-0001-001	PO BOX 546 MARICOPA, CA 93252
JAMES L WARREN	BONETTI LEASE APN 101-040-006 (LESSEE: G. RODGES & ASSOCIATES, INC.)	121-0002-008	1942 EDDY ST. SAN FRANCISCO, CA 94115
JEFFERY WARREN	BONETTI LEASE APN 101-040-006 (LESSEE: G. RODGES & ASSOCIATES, INC.)	121-0002-009	1317 ALLYN AVE. ST HELENA, CA 94574
JOANNE TRELOAR	PREISKER LEASE APN 101-070-058, 101-070-068	135-0001-005	4951 PARADISE RD SANTA BARBARA, CA 93105
JOHN & ELEANOR WICKENDEN FAMILY TRUST	JOHN R. WICKENDEN/DORE FAMILY TRUST LEASE APN 101-050-053; 054 & 017	134-0002-000	7181 FOXEN CANYON ROAD SANTA MARIA, CA 93454
JOHN A WARREN TRUST	BONETTI LEASE APN 101-040-006 (LESSEE: G. RODGES & ASSOCIATES, INC.)	121-0002-010	C/O JIM NORD, TRUSTEE P O BOX 690 NAPA, CA 94559
JOHN BRADFORD PRUITT	DRUMM LEASE APN 101-070-002 (LESSEE: ROCK ENERGY LLC)	123-0037-002	1623 2ND STREET KIRKLAND, WA 98033
JORDAN DAVIDSON GARRETT	FLEISHER LEASE APN 101-040-005 & 011	121-0001-006	5116 COMMANDER COURT ARLINGTON, TX 76017

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-9****Oil and Gas Leases**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
KATHERINE P DURLEY	PREISKER LEASE APN 101-070-058, 101-070-068	135-0001-003	C/O W LAIRD DURLEY EXECUTOR 4919 N MAROA AVE FRESNO, CA 93704
LYNN REYNOLDS	BONETTI LEASE APN 101-040-006	121-0002-011	1900 PEAVINE RD. RENO, NV 89501
MARIELLA EDGAR	BONETTI LEASE APN 101-040-006	121-0002-004	553 ENCINO VISTA DRIVE THOUSAND OAKS, CA 91362
MICHAEL JAMES PRUITT	DRUMM LEASE APN 101-070-002 (LESSEE: ROCK ENERGY LLC)	123-0037-001	316 33RD STREET PORT TOWNSEND, WA 98368
PAMELA LEIGH MUELLER, LIFE TENANT	BONETTI LEASE APN 101-040-006	121-0002-016	ADDRESS NOT AVAILABLE
PHYLLIS FENDER	WEST LEASE APN 101-040-013	121-0003-002	1510 E. DANA PLACE FULLERTON, CA 92831
REBECCA GOWING ET AL	PREISKER LEASE APN 101-070-058, 101-070-068	135-0001-007	ADDRESS NOT AVAILABLE
RICHARD D RUDD SPEC NEEDS TR 2005	BONETTI LEASE APN 101-040-006	121-0002-001	JON RUDD, TRUSTEE 5512 LINCOLN ST. BETHESDA, MD 20817
ROBERT L EINARSEN	FLEISHER LEASE APN 101-040-005 & 011	121-0001-008	1060 SOUTH INDEPENDENCE CT. LAKWOOD, CO 80226
ROCHESTER MINERALS LP ETAL	FLEISHER LEASE APN 101-040-005 & 011	121-0001-009	P.O. BOX 17728 FORT WORTH, TX 76102
RONALD C RAY, TRUSTEE OF WOOD TRUST	WEST LEASE APN 101-040-013	121-0003-001	4775 N KEET SEEL TRAIL TUCSON, AZ 85746
SCOTT AARON GARRETT	FLEISHER LEASE APN 101-040-005 & 011	121-0001-004	5116 COMMANDER COURT ARLINGTON, TX 76017
SILVERADO OIL & GAS LLP	BONETTI LEASE APN 101-040-006	121-0002-015	P.O. BOX 52308 TULSA, OK 74152
SPINDLETOP EXPLORATION CO INC	BONETTI LEASE APN 101-040-006	121-0002-014	P.O. BOX 678548 DALLAS, TX 75267-8548

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-9****Oil and Gas Leases**

<b>Name</b>	<b>Description</b>	<b>Contract ID</b>	<b>Address</b>
SUN WEST TRUST	BONETTI LEASE APN 101-040-006	121-0002-007	C/O: SCOTT COMO 18201 N. 53RD STREET SCOTTSDALE, AZ 85254
SUSAN J ELLIOTT	PREISKER LEASE APN 101-070-058, 101-070-068	135-0001-002	5965 LONG CANYON ROAD SANTA MARIA, CA 93454
TRUDI REYNOLDS	BONETTI LEASE APN 101-040-006	121-0002-012	6208 DELAPLANE RD. MALIBU, CA 90265
UNITED CALIFORNIA BANK	UCB/DOMINION LEASE; MULTIPLE APN'S	153-0002-000	ADDRESS NOT AVAILABLE
VIKING EXPLORATION LLC	FLEISHER LEASE APN 101-040-005 & 011	121-0001-011	6475 W. KINGSLEY AVE. LITTLETON, CO 80128
WADE HAMPTON CAWLEY	FLEISHER LEASE APN 101-040-005 & 011	121-0001-003	C/O: DOUGLAS & DANNA CAWLEY, TRUSTEES 5206 COMMANDER COURT ARLINGTON, TX 76017
WICKENDEN CO	WICKENDEN COMPANY LEASE APN 133-070-023 AND 036 (LESSEE: CONTINENTAL OIL COMPANY)	131-0003-000	7203 FOXEN CANYON RD. SANTA MARIA, CA 93454
WICKENDEN CO INC	WICKENDEN COMPANY INC. LEASE APN 133-070-037; 038; 039; 023; 030; 036	134-0001-000	7203 FOXEN CANYON RD. SANTA MARIA, CA 93454
WILDA M GRAY TRUST	WEST LEASE APN 101-040-013	121-0003-003	GARY D. GRAY, TRUSTEE P.O. BOX 25453 ANAHEIM, CA 92825
WILLIAMS HOLDING CO	WILLIAMS HOLDING LEASE APN 129-210-006 (LESSEE: MARIO PEREA, INDIVIDUALLY AND D/B/A RMR ENERGY)	131-0002-000	1801 CENTURY PARK EAST SUITE 2400 LOS ANGELES, CA 90067
WILLIAMS HOLDING COMPANY	WILLIAMS HOLDING COMPANY LEASE APN 101-070-006	132-0001-000	1801 CENTURY PARK EAST SUITE 2400 LOS ANGELES, CA 90067
WILLIAMS HOLDING COMPANY	WILLIAMS HOLDING COMPANY LEASE APN 101-040-010 AND 015 & 024 (LESSEE: CAMRICH DRILLING COMPANY)	123-0002-000	1801 CENTURY PARK EAST SUITE 2400 LOS ANGELES, CA 90067

**ERG Resources, LLC**

**Case Number: 15-31859**

**Schedule G-9**

**Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
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**TOTAL NUMBER OF CONTRACTS: 50**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
A. A. STERLING JR.	ROYALTY AGREEMENT		6138 INWOOD DR. HOUSTON, TX 77057-3500
A. V. SCOTT INVESTMENTS LTD	ROYALTY AGREEMENT		720 ASHLEY PL MURPHY, TX 75094
A. W. DUGAN	ROYALTY AGREEMENT		1415 LOUISIANA, STE., 3100 HOUSTON, TX 77002
ADA CATHERINE CONE	ROYALTY AGREEMENT		13895 SOUND OVERLOOK DR. N. JACKSONVILLE, FL 32224
ADOLPH BURL CONE	ROYALTY AGREEMENT		P.O. BOX 50277 JACKSONVILLE BEACH, FL 32240-0277
ADOLPH O. SUSHOLTZ	ROYALTY AGREEMENT		3834 SPICEWOOD SPRINGS RD. AUSTIN, TX 78759-8978
AERA - NONCONSENT	ROYALTY AGREEMENT		ERG RESOURCES, LLC 333 CLAY ST SUITE 4400 HOUSTON, TX 77002
AF & CA FUGLER INC	ROYALTY AGREEMENT		6245 E. DIABLO SUNRISE ROAD TUCSON, AZ 85756
AIMWELL, LLC	ROYALTY AGREEMENT		P.O. BOX 3435 SAN RAFAEL, CA 94912
ALISON H. BARABAN	ROYALTY AGREEMENT		4000 PURDUE #106 HOUSTON, TX 77005
AMY JANE PHILLIPS	ROYALTY AGREEMENT		9126 BONTURA ROAD GRANBURY, TX 76049
ARKOMA PRODUCTION CO OF TX	ROYALTY AGREEMENT		5950 BIRKSHIRE LN STE 1400 DALLAS, TX 75225

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
AUSTIN A. HARDT	ROYALTY AGREEMENT		C/O: BRENDA A. BUTLER HARDT, CUSTODIAN 10375 NEW WEHDEM RD. BRENHAM, TX 77833
BALDWIN PROPERTIES PARTNERSHIP	ROYALTY AGREEMENT		C/O: NORTHERN TRUST N.A., AGENT P.O. BOX 226270 DALLAS, TX 75222-6270
BARBARA B. GREEN, CO-TRUSTEE	ROYALTY AGREEMENT		THE GREEN FAM. IRREV TRUST & THE WIFE'S TRST 7831 RUSH ROSE DRIVE, #219 CARLSBAD, CA 92009
BARBARA JORDAN MEYERS	ROYALTY AGREEMENT		2707 GATLIN CREEK ROAD DRIPPING SPRINGS, TX 78620
BARRY PULASKI	ROYALTY AGREEMENT		4920 CENTER ST. HOUSTON, TX 77007-3302
BAUMEISTER, DAISY BELL	ROYALTY AGREEMENT		ADDRESS NOT AVAILABLE
BERTA NELL WILBORN SMEAL	ROYALTY AGREEMENT		P.O. BOX 610 ANAHUAC, TX 77514-0610
BETTY ANN SUD	ROYALTY AGREEMENT		5405 ENCINAS ROJAS AUSTIN, TX 78746
BETTY MARIE ROARK	ROYALTY AGREEMENT		11805 STIDHAM RD. CONROE, TX 77302-7652
BETTY WALDEN	ROYALTY AGREEMENT		619 KINGS MOUNTAIN DRIVE LONGVIEW, TX 75601
BILLYE EUGENA FRERICKS	ROYALTY AGREEMENT		11861 STIDHAM RD. CONROE, TX 77302-7652
BLACKSTONE MINERALS	ROYALTY AGREEMENT		P. O. BOX 301267 DALLAS, TX 75303-1267
BONETTI ALL	ROYALTY AGREEMENT		ADDRESS NOT AVAILABLE

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
BRADFORD BENDER JONES, TRUSTEE	ROYALTY AGREEMENT		BRADFORD D. JONES EXEMPT LIFETIME TRUST 36 S. LANCASTER RD. SAVANAH, GA 31410
BRIAN GREGORY MITCHELL	ROYALTY AGREEMENT		5911 BEAUMONT AVENUE LA JOLLA, CA 92037
CADE EDWARD JACKSON	ROYALTY AGREEMENT		8912 TRI-CITY BEACH RD. BAYTOWN, TX 77520
CADE HUIE	ROYALTY AGREEMENT		C/O: THE VALLEY BANK, #53-526-5 EL PASO, TX 79926
CAMILLA MALLARD TRUST	ROYALTY AGREEMENT		FARMERS NATIONAL CO., AGENT 5110 S. YALE AVE. STE., 400 TULSA, OK 74135-7483
CARLETON GRANT MITCHELL	ROYALTY AGREEMENT		1118-A BAY ST. SANTA MONICA, CA 90405
CARROLL E. WILBORN, JR.	ROYALTY AGREEMENT		P.O. BOX 652 ANAHUAC, TX 77514
CAWLEY, GILLESPIE & ASSOCIATES	ROYALTY AGREEMENT		EMPL PROFIT TRUST, MARY GIORDANO TTE 306 WEST 7TH ST., STE. 302 FORT WORTH, TX 76102
CHARLES A. BAHR, JR., ATTORNEY AT LAW	ROYALTY AGREEMENT		7660 WOODWAY DR. #303 HOUSTON, TX 77063-1518
CHERRY A. DAUGBJERG	ROYALTY AGREEMENT		8251 COTTONTAIL LN. BRENHAM, TX 77833-1224
CHEVRON U.S.A. INC.	ROYALTY AGREEMENT		P.O. BOX 9043, SECTION 732 CONCORD, CA 94524-9043
CHRISTIE HEPBURN B. TAYLOR, INDIV.	ROYALTY AGREEMENT		FARMERS NATIONAL CO., AGENT 5110 S. YALE AVE., STE. 400 TULSA, OK 74135-7483

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
CHRISTINE LOUISE STOKER SHORTT	ROYALTY AGREEMENT		2202 POINT BLUFF AUSTIN, TX 78746
CHRISTOPHER LAURENCE HILLIARD	ROYALTY AGREEMENT		5810 CANDLEWOOD LN. HOUSTON, TX 77057
CHRISTOPHER S. BURR	ROYALTY AGREEMENT		53640 AVENIDA MENDOZA LA QUINTA, CA 92253
CHYDE SANDERS, JR. ESTATE	ROYALTY AGREEMENT		C/O: JONES & PARKER P.O. BOX 472 KERRVILLE, TX 78029
CLELIA L. HENDEE	ROYALTY AGREEMENT		10304 VAN WINKLE CT. AUSTIN, TX 78739-1666
CLINT EDWARD GARRETT	ROYALTY AGREEMENT		5116 COMMANDER COURT ARLINGTON, TX 76017
COLUMBINE I LIMITED PTSP	ROYALTY AGREEMENT		P.O. BOX 22066 DENVER, CO 80222
CTS PROPERTIES, LTD.	ROYALTY AGREEMENT		333 CLAY ST SUITE 4400 HOUSTON, TX 77002
CYNTHIA MITCHELL LORENTZ	ROYALTY AGREEMENT		1701 DRAKE AVE. AUSTIN, TX 78704
DAN J. FLANNERY GST NON-EX TR	ROYALTY AGREEMENT		C/O: JP MORGAN CHASE BANK, N.A. P.O. BOX 99084 FORT WORTH, TX 76199-0084
DANIEL H. WATTS	ROYALTY AGREEMENT		4504 TEAKWOOD TRCE MIDLAND, TX 79707-1626
DANIEL R. JAPHET JR.	ROYALTY AGREEMENT		2020 WIESEPAPPE RD. BRENHAM, TX 77833-7975
DAVID E. WATTS	ROYALTY AGREEMENT		8060 MELROSE AVE, STE. 230 LOS ANGELES, CA 90046-7000

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
DAVID L. JACKSON	ROYALTY AGREEMENT		1514 BIG HORN DR. HOUSTON, TX 77090-1861
DAVID RILEY DAVIS	ROYALTY AGREEMENT		219 S. LAREDO SAN ANTONIO, TX 78207
DEBORAH-DORIS HILLIARD BEN-NUN	ROYALTY AGREEMENT		4317 PALLADIO AUSTIN, TX 78731
DILLON DOUGLAS CAWLEY	ROYALTY AGREEMENT		5206 COMMANDER COURT ARLINGTON, TX 76017
DONALD C. SCHWARTZ	ROYALTY AGREEMENT		8001 COTTONTAIL LN. BRENHAM, TX 77833
DONN TOGNAZZINI	ROYALTY AGREEMENT		P.O. BOX 599 LOS OLVOS, CA 94602
E. FRED DAVIS ESTATE	ROYALTY AGREEMENT		EXEC/TRUST OF W9-3 P.O. BOX 3667 LOS ANGELES, CA 90051
EDWARD MCCOY AKA. J.E. MCCOY	ROYALTY AGREEMENT		1222 SAPPHIRE DR. SANTA MARIA, CA 93454
ELIZABETH B. HAYNES, LIFE ESTATE	ROYALTY AGREEMENT		112 STACY LANE KERRVILLE, TX 78028
ELIZABETH HAMMAN OLIVER	ROYALTY AGREEMENT		P.O. BOX 1308833 HOUSTON, TX 77219
ELOISE CECIL BENDER ESTATE	ROYALTY AGREEMENT		CO: G. FIELDS & H. BENDER, JR. CO- IND. EXEC. 330 CHARLES ST. HUMBLE, TX 77338
ELSIE BROOKS LIGON	ROYALTY AGREEMENT		33014 BEAR BRANCH LN. MAGNOLIA, TX 77354
EMMA SKY PATE, REMAINDERMAN	ROYALTY AGREEMENT		11741 GILMORE STREET, APT. 130 NORTH HOLLYWOOD, CA 91606

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
EMMETT EVAN BRUNSON	ROYALTY AGREEMENT		100 RAVENS VIEW BOONE, NC 28607
ERG INTERESTS, LLC	ROYALTY AGREEMENT		333 CLAY ST SUITE 4400 HOUSTON, TX 77002
ERG OPERATING COMPANY, LLC	ROYALTY AGREEMENT		333 CLAY STREET SUITE 4400 HOUSTON, TX 77002
ERG RESOURCES, LLC	ROYALTY AGREEMENT		333 CLAY ST SUITE 4400 HOUSTON, TX 77002
ESTATE OF ELISE F. GRISS	ROYALTY AGREEMENT		CLARENCE GRISSETT, INDPT. EXEC. ADDRESS NOT AVAILABLE
ESTATE OF FAY JOSEPH HILLIARD	ROYALTY AGREEMENT		CHRIS L. HILLIARD, INDPT. EXEC. ADDRESS NOT AVAILABLE
FRANK MCCOY	ROYALTY AGREEMENT		3743 ZION PLACE SANTA MARIA, CA 93455
FRANK R. MEASE, JR.	ROYALTY AGREEMENT		18806 AQUATIC DR. HUMBLE, TX 77346
G. RAUCH NON-EXEMPT MARITAL TRUST	ROYALTY AGREEMENT		LILA RAUCH CO-TRUSTEE 4635 SOUTHWEST FWY, STE. 910 HOUSTON, TX 77027-7141
GAIL TAYLOR SANDIFER	ROYALTY AGREEMENT		16319 CLEARCREST DRIVE HOUSTON, TX 77059-6507
GAYLE F. BENTSEN GST NON-EX TR	ROYALTY AGREEMENT		JPMORGAN BANK, N.A. P.O. BOX 99084 FORT WORTH, TX 76199-0084
GAYLE H. ROANE	ROYALTY AGREEMENT		1306-A POTOMAC DRIVE HOUSTON, TX 77047

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
GCH OIL & GAS LLC	ROYALTY AGREEMENT		P.O. BOX 270415 HOUSTON, TX 77277-0415
GEORGE & MARY J HAMMAN, FNDTN	ROYALTY AGREEMENT		3336 RICHMOND, STE. 310 HOUSTON, TX 77098
GEORGE P. KIRKPATRICK, JR. LIVING TRUST	ROYALTY AGREEMENT		MR. DALE WILLIFORD P. O. BOX 699 KOUNTZE, TX 77625
GEORGE SCOTT MITCHELL	ROYALTY AGREEMENT		11423 SPLASH PINE THE WOODLANDS, TX 77380
GERALD CLINE	ROYALTY AGREEMENT		909 VALLEY CREEK DR. PLANO, TX 75075-8124
GLADYS IRENE JANISCH	ROYALTY AGREEMENT		401 WEST DELZ HOUSTON, TX 77018
GREG BURR	ROYALTY AGREEMENT		53836 AVENIDA VALLEJO LA QUINTA, CA 92253
GRETCHEN JAPHET	ROYALTY AGREEMENT		210 SENECA RD. RICHMOND, VA 23226-2334
GRL, LLC	ROYALTY AGREEMENT		45 ROCKEFELLER PLAZA SUITE 2410 NEW YORK, NY 10111
GUY C. JACKSON, III	ROYALTY AGREEMENT		P.O. BOX 308 ANAHUAC, TX 77514
HANNAH DAVIS CUTSHALL	ROYALTY AGREEMENT		4311 OAK LAWN AVE., STE. 300 DALLAS, TX 75219-2353
HAROLD A. REDDICLIFFE	ROYALTY AGREEMENT		2107 WOODLAND VALLEY DRIVE KINGWOOD, TX 77339
HAROLD D. EINARSEN TRUST	ROYALTY AGREEMENT		HAROLD D. EINARSEN, TRUSTEE 536 DEL CLAIR ROAD FORT COLLINS, CO 80525

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
HELEN BUCHANAN DAVIS	ROYALTY AGREEMENT		4311 OAK LAWN AVE., STE. 300 DALLAS, TX 75219-2353
HELEN HILLIARD BRAME	ROYALTY AGREEMENT		P.O. BOX Y EL DORADO, TX 76936
HELEN LEAF HANCOCK TRUST	ROYALTY AGREEMENT		MELINDA & JOHN MORGAN, TRUSTEE 103 OCEAN VISTA NEWPORT BEACH, CA 92660
HENRY CONSTABLE BECK, III	ROYALTY AGREEMENT		8235 DOUGLAS AVE., STE. 1350 LB62 DALLAS, TX 75225-6019
HENRY R. HAMMAN	ROYALTY AGREEMENT		C/O: HAMMAN O&R COMPANY P.O. BOX 130028 HOUSTON, TX 77019
HOCHSTETTER LP	ROYALTY AGREEMENT		P.O. BOX 17728 FORT WORTH, TX 76102
HUGH L. KELLY JR.	ROYALTY AGREEMENT		209 LAKEVIEW DRIVE ROCKWALL, TX 75087
INCENTIVE INVESTMENTS INC. - UNLEASED	ROYALTY AGREEMENT		ERG RESOURCES, L.L.C. 333 CLAY ST., STE. 4400 HOUSTON, TX 77002
IRVING G. MULITZ	ROYALTY AGREEMENT		4121 UNIVERSITY BLVD. HOUSTON, TX 77005-2713
JAMES B. JACKSON IRREVOC. TRUST	ROYALTY AGREEMENT		JAMES JACKSON III & DAVID JACKSON, TTEES P.O. DRAWER 1597 ANAHUAC, TX 77514-1597
JAMES C. JACKSON	ROYALTY AGREEMENT		P.O. BOX 368 BEEVILLE, TX 78104

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
JAMES D. GRANBERRY 2005 TRUST	ROYALTY AGREEMENT		JAMES D. GRANBERRY, TRUSTEE 622 S. TANCAHUA ST. CORPUS CHRISTI, TX 78401-3426
JAMES H. DAVIS	ROYALTY AGREEMENT		D/B/A JD MINERALS P.O. BOX 1540 CORPUS CHRISTI, TX 78403-1540
JAMES L. WARREN	ROYALTY AGREEMENT		1942 EDDY ST. SAN FRANCISCO, CA 94115
JAMES R. CYRUS LIVING TRUST DTD. 10/17/1994	ROYALTY AGREEMENT		JAMES R. CYRUS, TRUSTEE 8715 LEISURE DR. AUSTIN, TX 78754-4521
JAMES ROBERT JACKSON	ROYALTY AGREEMENT		8912 TRI-CITY BEACH RD. BAYTOWN, TX 77520
JANE PFEIFFER MICHAEL	ROYALTY AGREEMENT		8505 GREENFLINT LN. AUSTIN, TX 78759-8130
JANICE LOUISE EGER	ROYALTY AGREEMENT		145 SOUTHLAKE DR. SAINT AUGUSTINE, FL 32092-1008
JEAN CLINE	ROYALTY AGREEMENT		1403 FAIRWOOD RD. AUSTIN, TX 78722-1025
JEFFREY TODD MITCHELL	ROYALTY AGREEMENT		MILLER GROSSBARD & ASSOC. - FOS 2204 LOUISIANA ST., STE. 2 HOUSTON, TX 77002-8655
JEFFREY WARREN	ROYALTY AGREEMENT		1317 ALLYN AVE. ST HELENA, CA 94574
JENIFER B. AMERSON	ROYALTY AGREEMENT		4857 MUSTANG RD. BRENHAM, TX 77833
JENNIFER JACKSON	ROYALTY AGREEMENT		P.O. BOX 335 INDIANOLA, WA 98342-0335

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
JEWEL PULASKI TRUST	ROYALTY AGREEMENT		BETTY A. WESTON, TR 5405 ENCINAS ROJAS AUSTIN, TX 78746
JEWEL PULASKI TRUST	ROYALTY AGREEMENT		DAN J. PULASKI, TR 2829 POST OAK BLVD., APT #908 HOUSTON, TX 77056-6115
JO ANN RAMSEY	ROYALTY AGREEMENT		741 143RD AVE, NE APT. 24 BELLEVUE, WA 98007-4763
JOANNE P. KENDALL TRUST	ROYALTY AGREEMENT		JOANNE & ROBERT KENDALL TRUSTE 67 SEAVIEW DRIVE SANTA BARBARA, CA 93108
JOEL DIXON JONES	ROYALTY AGREEMENT		518 FARINE DRIVE IRVING, TX 75062
JOHN A WARREN TRUST	ROYALTY AGREEMENT		C/O JIM NORD, TRUSTEE P O BOX 690 NAPA, CA 94559
JOHN ARTHUR STOKER	ROYALTY AGREEMENT		301 CEDAR HURST LANE AUSTIN, TX 78734
JOHN BRADFORD PRUITT	ROYALTY AGREEMENT		1623 2ND STREET KIRKLAND, WA 98033
JOHN ELWYN SCOTT	ROYALTY AGREEMENT		7823 ARBURY GLEN LANE HUMBLE, TX 77338-2007
JOHN F. FLANNERY JR. GST	ROYALTY AGREEMENT		JPMORGAN CHASE BANK, NA P.O. BOX 99084 FORT WORTH, TX 76199-0084
JOHN KENNEDY LOGAN	ROYALTY AGREEMENT		P.O. BOX 376 BURTON, TX 77835-0376
JOHN KIRK MITCHELL	ROYALTY AGREEMENT		P.O. BOX 4023 AUSTIN, TX 78765

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
JON S. BROWN	ROYALTY AGREEMENT		P.O. BOX 246 PALESTINE, TX 75802-0246
JORDAN DAVIDSON GARRETT	ROYALTY AGREEMENT		5116 COMMANDER COURT ARLINGTON, TX 76017
JUDITH J. BELL	ROYALTY AGREEMENT		635 RAMBLEWOOD RD. HOUSTON, TX 77079-6904
JUDITH LEA BAHR	ROYALTY AGREEMENT		12206 28TH STREET SANTA FE, TX 77510
KATHLEEN MOSS	ROYALTY AGREEMENT		622 VIEWCREST NEW BRAUNFELS, TX 78130
KBB SEPARATE TRUST	ROYALTY AGREEMENT		KALITA BECK BLESSING, TRUSTEE 5600 LOVERS LN., #116-305 DALLAS, TX 75209-4330
KERR-MCGEE CORPORATION	ROYALTY AGREEMENT		ATTN: PRORATION P.O. BOX 22023 TULSA, OK 74102
KEVIN BREGMAN	ROYALTY AGREEMENT		3300 SAGE ROAD APT. 3212 HOUSTON, TX 77056
KIMBERLEY CORBIN	ROYALTY AGREEMENT		328 E. HUISACHE AVE. SAN ANTONIO, TX 78212-3004
KIMBERLY R. JACKSON	ROYALTY AGREEMENT		28816 118TH AVE. SE AUBURN, WA 98092
LARKEN JAPHET SUTHERLAND	ROYALTY AGREEMENT		5 CAMDEN PL CORPUS CHRISTI, TX 78412-2612
LARRY DENNIS FUSSELL	ROYALTY AGREEMENT		P.O. BOX 307 HUMBLE, TX 77338
LAURA HAMMAN FAIN	ROYALTY AGREEMENT		P.O. BOX 22169 HOUSTON, TX 77227-2169

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
LAURA JACKSON HOWE	ROYALTY AGREEMENT		P.O. BOX 1365 KERRVILLE, TX 78029
LELA K. NEWSON	ROYALTY AGREEMENT		3301 COLONIAL DRIVE NACOGDOCHES, TX 75965-3081
LEONARD RAUCH	ROYALTY AGREEMENT		P.O. BOX 270415 HOUSTON, TX 77277-0415
LILLIAN M. T. REMBERT	ROYALTY AGREEMENT		1251 TURNBURY OAKS HOUSTON, TX 77024
LINDA LOU RHODES	ROYALTY AGREEMENT		P.O. BOX 623 KIRBYVILLE, TX 75956
LOIS BERNICE BROOKS	ROYALTY AGREEMENT		520 WINDSWEPT DR. HUMBLE, TX 77338-8051
LORNA JACKSON	ROYALTY AGREEMENT		1259 SW 150TH ST. BURIEN, WA 98166-1752
LUTHER M. VAUGHAN JR. TRUST	ROYALTY AGREEMENT		UWO DORIS VAUGHAN BURDEAUX 2211 DUNRAVEN LN. HOUSTON, TX 77019
LUTHER MATTHEWS VAUGHAN, JR.	ROYALTY AGREEMENT		2211 DUNRAVEN LANE HOUSTON, TX 77019
LYNN MENKING SAHIN	ROYALTY AGREEMENT		C/O: NORTHERN TR BK OF TX, AGENT P.O. BOX 226270 DALLAS, TX 75222-6270
LYNN REYNOLDS, LIFE TENANT	ROYALTY AGREEMENT		1900 PEAVINE RD. RENO, NV 89501
MACK E. LEE III	ROYALTY AGREEMENT		9933 KEMP FOREST DR. HOUSTON, TX 77080-2650

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<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
MARGARET Y. HUNT	ROYALTY AGREEMENT		WILLIAM HUNT, AIF 3002 CREEKSIDE DRIVE BRENHAM, TX 77833-9312
MARGIE R. CARPENTER TEST TRUST	ROYALTY AGREEMENT		C/O: NORTHERN TRUST, NA P.O. BOX 50277 JACKSONVILLE BEACH, FL 32240-0277
MARIANNE MEL RHODES GROOS	ROYALTY AGREEMENT		P.O. 355 MAGNOLIA, TX 77353
MARIELLA EDGAR	ROYALTY AGREEMENT		553 ENCINO VISTA DRIVE THOUSAND OAKS, CA 91362
MARILYN LEE PIERCE	ROYALTY AGREEMENT		176 AUGUSTA DR. WIMBERLEY, TX 78676-2511
MARK DOUGLAS MITCHELL	ROYALTY AGREEMENT		P.O. BOX 595 WRIGHTSVILLE, NC 28480
MARK N. CURTIS & RALPH PETRILLI	ROYALTY AGREEMENT		C/O: TRANSWORLD RESOURCES, INC. P.O. BOX 9095 MARINA DEL REY, CA 90291
MARTHA PARR HARRISON	ROYALTY AGREEMENT		2401 INNISBROOK AUSTIN, TX 78747
MARTHA SCHWARTZ	ROYALTY AGREEMENT		302 PALM VALLEY DR. W. HARLINGEN, TX 78552-8997
MARTIN PROPERTIES INC. - UNLEASED	ROYALTY AGREEMENT		ERG RESOURCES, L.L.C. 333 CLAY ST., STE. 4400 HOUSTON, TX 77002
MARY ELLEN GOING	ROYALTY AGREEMENT		403 WEST DELZ HOUSTON, TX 77018
MARY JEAN ABSHIER ESTATE	ROYALTY AGREEMENT		C/O: PATRICIA K. COOLEY P. O. BOX 156 ANAHUAC, TX 77514

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
MARY ROWE	ROYALTY AGREEMENT		P.O BOX 1829 ANAHUAC, TX 77514
MATTHEW KNOX JACKSON	ROYALTY AGREEMENT		3401 W. PARMER LN. #1032 AUSTIN, TX 78727
MELTON ASSET MANAGEMENT LLC	ROYALTY AGREEMENT		1201 SOVEREIGN ROW OKLAHOMA CITY, OK 73108
MEREDITH L. DREISS	ROYALTY AGREEMENT		3002 SCENIC DR. AUSTIN, TX 78703-1058
MICHAEL JAMES PRUITT	ROYALTY AGREEMENT		316 33RD STREET PORT TOWNSEND, WA 98368
MICHAEL KENT MITCHELL	ROYALTY AGREEMENT		P.O. BOX 3069 BALD HEAD ISLAND, NC 28461-7000
MIKAL EDWARDS ACCT.	ROYALTY AGREEMENT		RUE DE LAC 15 B-1050 BRUSSELS, BELGIUM
MILDRED B. REID	ROYALTY AGREEMENT		2219 PARGOUD BLVD. MONROE, LA 71201
MOBIL PRODUCING TEXAS & NM INC.	ROYALTY AGREEMENT		P.O. BOX 676936 DALLAS, TX 75267-6936
MR. RONALD M. MUCCI	ROYALTY AGREEMENT		FIRST UNITED OIL & GAS CORP. 10904 S. HUDSON AVE. TULSA, OK 74137
MYRA B. WILSON	ROYALTY AGREEMENT		10 S. BRIAR HOLLOW LN UNIT 10 HOUSTON, TX 77027-2821
MYRNA SCHAFER	ROYALTY AGREEMENT		510 BOLTON PLACE HOUSTON, TX 77024
NANCY CYRUS PARAMETER	ROYALTY AGREEMENT		48 AUGUSTA DR. MEADOWLAKES, TX 78654

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<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
NED SAYFORD THOMPSON	ROYALTY AGREEMENT		P.O. BOX 235 POLLOK, TX 75969
NELLIE STERLING THUROW	ROYALTY AGREEMENT		5617 HOLLY SPRINGS HOUSTON, TX 77056
OAKWOOD MINERALS I LP	ROYALTY AGREEMENT		P.O. BOX 17728 FORT WORTH, TX 76102
OGM PARTNERS I	ROYALTY AGREEMENT		P.O. BOX 17728 FORT WORTH, TX 76102
OILWELL TECHNOLOGIES & ENHANCEMENT CORP.	ROYALTY AGREEMENT		508 W. VANDAMENT SUITE 305 YUKON, OK 73009
OUIDA C. TOWNSEN	ROYALTY AGREEMENT		4103 BELLEFONTAINE ST. HOUSTON, TX 77025
P.A. BRENNEN TRUST	ROYALTY AGREEMENT		WELLS FARGO BANK - SAO P.O. BOX 41779 AUSTIN, TX 78704
PAMELA M. MAGUIRE	ROYALTY AGREEMENT		3209 WINDSOR AUSTIN, TX 78703
PATRICIA DAVIS BECK TRUST	ROYALTY AGREEMENT		FBO PATRICIA HARDEN BECK 8235 DOUGLAS STE., 1350 DALLAS, TX 75225
PATRICIA KING KIDDY	ROYALTY AGREEMENT		3010 SOSOL AVE. NAPA, CA 94558-3050
PATRICIA P. CAPPEL TRUST	ROYALTY AGREEMENT		CW & PP CAPPEL TRUSTEES P.O. BOX 1444 SANTA YNEZ, CA 93460
PATTY PENLAND HORTON	ROYALTY AGREEMENT		12811 LONGVINE COURT HOUSTON, TX 77072

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
PEGGY ANN MCGUIRT	ROYALTY AGREEMENT		33814 DEER CREEK WAY MAGNOLIA, TX 77355
PENNY PENLAND KUBIAK	ROYALTY AGREEMENT		7900 N. STADIUM DR. #63 HOUSTON, TX 77030
PERRY B. MENKING, JR.	ROYALTY AGREEMENT		P.O. BOX 226270 DALLAS, TX 75222
PETROROCK LLC	ROYALTY AGREEMENT		P.O. BOX 13550 BAKERSFIELD, CA 93389-3550
PHYLLIS FENDER	ROYALTY AGREEMENT		1510 E. DANA PLACE FULLERTON, CA 92831
PULASKI FAMILY TRUST	ROYALTY AGREEMENT		EDWARD N. BARAD, AIF 410 17TH ST., STE. 2200 DENVER, CO 80202
R.H. SMURR TRUST #000	ROYALTY AGREEMENT		WELLS FARGO BANK - SAO P.O. BOX 41779 AUSTIN, TX 78704
R.H. SMURR TRUST #001	ROYALTY AGREEMENT		WELLS FARGO BANK - SAO P.O. BOX 41779 AUSTIN, TX 78704
RALPH S. JACKSON III	ROYALTY AGREEMENT		P.O. BOX 4392 BRYAN, TX 77805
RAYBOURNE THOMPSON, JR.	ROYALTY AGREEMENT		6022 CRAB ORCHARD RD. HOUSTON, TX 77057-1448
RICHARD BENDER LOGAN	ROYALTY AGREEMENT		811 TOWN & COUNTRY BLVD. #409 HOUSTON, TX 77024-4065
RICHARD D. RUDD SPECIAL NEEDS TRUST 2005	ROYALTY AGREEMENT		JON RUDD, TRUSTEE 5512 LINCOLN ST. BETHESDA, MD 20817

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<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
RICHARD PULASKI	ROYALTY AGREEMENT		5011 S. BRAESWOOD HOUSTON, TX 77096
RITA FUSSELL BAUMANN	ROYALTY AGREEMENT		4746 TIFFANY PARK CIR. BRYAN, TX 77802-5822
RITA L. STOKER	ROYALTY AGREEMENT		4514 ARAPAJO ST. PASADENA, TX 77504-3471
ROBERT BASIL BALDWIN, JR. EST. (DEC.)	ROYALTY AGREEMENT		TIMOTHY R. BROWN, CO-IND EXEC. P.O. BOX 27245 HOUSTON, TX 77227-7245
ROBERT GRANGER LEE	ROYALTY AGREEMENT		104 PRIVATE ROAD 658 BAY CITY, TX 77414-4217
ROBERT JACKSON	ROYALTY AGREEMENT		2907 HILLSIDE DR. BRYAN, TX 77802
ROBERT L. EINARSEN	ROYALTY AGREEMENT		1060 SOUTH INDEPENDENCE CT. LAKEWOOD, CO 80226
ROBERT S. & NANCY F. FRIEDMAN	ROYALTY AGREEMENT		5910 BEAUDRY DR. HOUSTON, TX 77035
ROBERT WYCOFF	ROYALTY AGREEMENT		1750 LOMBARDY PASADENA, CA 91106
ROCHESTER MINERALS LP	ROYALTY AGREEMENT		P.O. BOX 17728 FORT WORTH, TX 76102
RUBY FUSSELL SALLAS	ROYALTY AGREEMENT		P. O. BOX 106 PORTER, TX 77365
RUSSELL STOKER	ROYALTY AGREEMENT		P.O. BOX 195 PLUM CREEK RD. SEALY, TX 77474
RUTHANNE TOMPKINS	ROYALTY AGREEMENT		2401 PROFESSIONAL PARKWAY SANTA MARIA, CA 93455

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
SAMUEL DENIUS ESTATE	ROYALTY AGREEMENT		FRANK M. DENIUS, INDPT. EXEC. 3500 JEFFERSON ST., STE. 315 AUSTIN, TX 78731-6223
SAMUEL K. SCHWARTZ	ROYALTY AGREEMENT		279 VIA LERIDA GREENBRAE, CA 94904
SAPHRONIA F. PITTS	ROYALTY AGREEMENT		P.O. BOX 111 HUMBLE, TX 77338
SARA W. HAYNES	ROYALTY AGREEMENT		4000 PERDUE, #106 HOUSTON, TX 77005
SARAH GRANBERRY ROONEY 2005 TRUST	ROYALTY AGREEMENT		SARAH GRANBERRY ROONEY, TTEE 9709 BORDEAUX LN. AUSTIN, TX 78750-3312
SCOTT AARON GARRETT	ROYALTY AGREEMENT		5116 COMMANDER COURT ARLINGTON, TX 76017
SCOTT BURR	ROYALTY AGREEMENT		79434 CALLE PROSPERO LA QUINTA, CA 92253
SETH C. B. JOHNSON TRUST	ROYALTY AGREEMENT		HOUSTON TRUST CO., AGENT TRAVIS PROP MGMT. P.O. BOX 56429 HOUSTON, TX 77256-6429
SILVERADO OIL & GAS LLP	ROYALTY AGREEMENT		P.O. BOX 52308 TULSA, OK 74152
SPINDLETOP EXPLORATION CO INC	ROYALTY AGREEMENT		P.O. BOX 678548 DALLAS, TX 75267-8548
SPINDRIFT BECK AL SWAIDI	ROYALTY AGREEMENT		BECK GROUP 8235 DOUGLAS AVE., STE. 1350 LB62 DALLAS, TX 75225-6019
STERLING SANDERS CLARK	ROYALTY AGREEMENT		1763 PORT O' CALL GALVESTON, TX 77854

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
STEVE WILLIAM LEE	ROYALTY AGREEMENT		1180 COUNTY ROAD 221 SCHULENBURG, TX 78956-6009
SUMNER HANSEN	ROYALTY AGREEMENT		3250 MARTINGALE DR. RANCHO PALOS VERDES, CA 90275
SUN WEST TRUST	ROYALTY AGREEMENT		C/O: SCOTT COMO 18201 N. 53RD STREET SCOTTSDALE, AZ 85254
SUSAN JAPHET SCOTTY	ROYALTY AGREEMENT		502 BYRNE ST. HOUSTON, TX 77009-7212
SUSAN PFEIFFER BANTZ	ROYALTY AGREEMENT		2306 WILKINS DR. SANFORD, NC 27330-7267
SUZANNA W. BRIGNAC	ROYALTY AGREEMENT		593 HAMPTON HALL LN. CONROE, TX 77302-3109
THE ESTATE OF CONSTANCE FISH	ROYALTY AGREEMENT		1570 LOMBARDY ROAD PASADENA, CA 91106
TIMOTHY JAMES MOFFAT WINDRUM	ROYALTY AGREEMENT		14811 WINDFERN FOREST DR. HOUSTON, TX 77040
TRUDI REYNOLDS, LIFE TENANT	ROYALTY AGREEMENT		6208 DELAPLANE RD. MALIBU, CA 90265
TURKEY TROT/MIDWAY ALABAMA L.P.	ROYALTY AGREEMENT		8235 DOUGLAS AVE., STE. 1050 DALLAS, TX 75225
VALLEY OAKS INVESTMENT, L.P.	ROYALTY AGREEMENT		& NICHOLAS HARDIN HRDY 21440 ROAD 87 WINTERS, CA 95694
VERA FUSSELL ELDER	ROYALTY AGREEMENT		P.O. BOX 74 SPRING, TX 77383
VICTORIA S. JONES	ROYALTY AGREEMENT		9040 SW 125TH AVE. #D303 MIAMI, FL 33186-7105

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
VIKING EXPLORATION LLC	ROYALTY AGREEMENT		6475 W. KINGSLEY AVE. LITTLETON, CO 80128
WADE HAMPTON CAWLEY INVESTMENT TRUST	ROYALTY AGREEMENT		C/O: DOUGLAS & DANNA CAWLEY, TRUSTEES 5206 COMMANDER COURT ARLINGTON, TX 76017
WEST, ELSBERRY, LONGENBAUGH & ZICKERMAN, PLLC	ROYALTY AGREEMENT		310 S. WILLIAMS BLVD., #250 TUCSON, AZ 85711
WICKENDEN COMPANY	ROYALTY AGREEMENT		7203 FOXEN CANYON RD. SANTA MARIA, CA 93454
WILDA M.GRAY DECL OF TRST, JULY 27, 1982	ROYALTY AGREEMENT		GARY D. GRAY, TRUSTEE P.O. BOX 25453 ANAHEIM, CA 92825
WILLIAM A. LOGAN, IV	ROYALTY AGREEMENT		P.O. BOX 192 TRINITY ST. BURTON, TX 77835
WILLIAM BRISCOE CYRUS	ROYALTY AGREEMENT		171 YOUNG RANCH RD. GEORGETOWN, TX 78633-4313
WILLIAM H. SCHWARTZ, JR.	ROYALTY AGREEMENT		502 WAXWING CIR. SAN ANTONIO, TX 78239
WILLIAM J. GRANBERRY 2005 TRUST	ROYALTY AGREEMENT		WILLIAM J. GRANBERRY, TRUSTEE 615 N. UPPER BROADWAY ST., #1820 CORPUS CHRISTI, TX 78401-0775
WILLIAM R. HAYNES, III	ROYALTY AGREEMENT		14010 N. STATE HWY. 95 FLATONIA, TX 78941
WILLIAM ROBERT JACKSON	ROYALTY AGREEMENT		8912 FM 2354 BAYTOWN, TX 77523
WILLIAM W. BLAND, III	ROYALTY AGREEMENT		103 DANUBINA ST. BAYTOWN, TX 77520

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-10****Royalty Provision in Oil and Gas Leases**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
WILLIAM W. POWELL TRUST	ROYALTY AGREEMENT		P.O. BOX 1927 ONALASKA, TX 77360-1927
WILLIAMS HOLDING COMPANY	ROYALTY AGREEMENT		1801 CENTURY PARK EAST SUITE 2400 LOS ANGELES, CA 90067
WINNIFRED BENDER ESTATE	ROYALTY AGREEMENT		LUTHER MATTHEWS VAUGHAN JR., TR. 2211 DUNRAVEN LANE HOUSTON, TX 77019
WRIGHT SANDERS WALDEN	ROYALTY AGREEMENT		492 N.E. 55TH STREET MIAMI, FL 33137

**TOTAL NUMBER OF CONTRACTS: 251**

**ERG Resources, LLC**

**Case Number: 15-31859**

**Schedule G-11**

**Vehicle Leases**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
BRAZELTON LEASING INCORPORATED	VEHICLE LEASE - 2013 CHEVROLET C1500	ERG113	4299 SAN FELIPE SUITE 100 HOUSTON, TX 77027
FORD MOTOR CREDIT COMPANY, LLC	MASTER LEASE AGREEMENT - ERG OPERATING COMPANY MASTER LEASE (8/7/12)	ERG114	PO BOX 536447 ATLANTA, GA 30353-6447

**TOTAL NUMBER OF CONTRACTS: 2**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-12****Professional Engagement Letters**

<b>Name</b>	<b>Description</b>	<b>Contract ID</b>	<b>Address</b>
AP SERVICES, LLC	ENGAGEMENT LETTER DATED MARCH 24, 2015	ERG116	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075-1250
CITIGROUP GLOBAL MARKETS, INC.	EXECUTED ENGAGEMENT LETTER DTD 12/30/14	ERG110	ATTN: CHRISTOPHER MILLER 811 MAIN STREET HOUSTON, TX 77002
DLA PIPER (US)	ENGAGEMENT LETTER	ERG118	1000 LOUISIANA STREET SUITE 2800 HOUSTON, TX 77003
EPIQ BANKRUPTCY SOLUTIONS	ENGAGEMENT LETTER DATED MARCH 30, 2015	ERG119	757 THIRD AVENUE NEW YORK, NY 10017
GIBBS AND BRUNS LLP	ENGAGEMENT LETTER	ERG121	1100 LOUISIANA SUITE 5300 HOUSTON, TX 77002
JONES DAY	ENGAGEMENT LETTER DATED DECEMBER 10, 2014	ERG117	717 TEXAS STREET SUITE 3300 HOUSTON, TX 77002
MACQUARIE CAPITAL (USA), INC.	EXECUTED ENGAGEMENT LETTER DTD 12/4/2014	ERG109	THREE ALLEN CENTER 333 CLAY STREET SUITE 4200 HOUSTON, TX 77002
REICKER, PFAU, PYLE & MCROY	ENGAGEMENT LETTER DATED APRIL 22, 2015	ERG120	1421 STATE STREET SUITE B SANTA BARBARA, CA 93101

**TOTAL NUMBER OF CONTRACTS: 8**

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-13****Royalty Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
1976 EDDY S. BLANTON TRUST C/O JPMORGAN CHASE BANK, N.A.	ORRI RELATED TO LIBERTY TOWNSITE #1		P.O. BOX 99084 FT. WORTH, TX 76199-0084
1976 ELIZABETH B. WAREING TRUST C/O JPMORGAN CHASE BANK, N.A.	ORRI RELATED TO LIBERTY TOWNSITE #1		P.O. BOX 99084 FT. WORTH, TX 76199-0084
BETTY ANN SUD	ORRI RELATED TO LIBERTY TOWNSITE #1		5405 ENCINAS ROJAS AUSTIN, TX 78746
DONALD G. HOPPER	ORRI RELATED TO LIBERTY TOWNSITE #1		513 S POST OAK LANE #9 HOUSTON, TX 77056
ERG INTERESTS, LLC	7% ORRI FROM ERG RESOURCES TO ERG INTERESTS		333 CLAY ST SUITE 4400 HOUSTON, TX 77002
GRL, LLC (FORMALLY GREWAL ROYALTY)	ORRI RELATED TO PORTER LEASE		45 ROCKEFELLER PLAZA STE. 2410 NEW YORK, NY 10111
JACK S. BLANTON JR. C/O JPMORGAN CHASE BANK, N.A.	ORRI RELATED TO LIBERTY TOWNSITE #1		P.O. BOX 99084 FT. WORTH, TX 76199-0084
JEWEL PULASKI TRUST, BETTY A. WESTON, TR	ORRI RELATED TO LIBERTY TOWNSITE #1		5405 ENCINAS ROJAS AUSTIN, TX 78746
JEWEL PULASKI TRUST, DAN J. PULASKI, TR	ORRI RELATED TO LIBERTY TOWNSITE #1		2829 POST OAK BLVD. APT #908 HOUSTON, TX 77056-6115
JON S. BROWN	ORRI RELATED TO LIBERTY TOWNSITE #1		P.O. BOX 246 PALESTINE, TX 75802-0246
LNV CORPORATION	ORRI FROM ERG RESOURCES TO LNV CORPORATION		1970 VILLAGE CENTER CIRCLE SUITE 1 LAS VEGAS, NV 89134
LUCILLE MILLER SAVAGE	ORRI RELATED TO LIBERTY TOWNSITE #1		5847 SAN FELIPE SUITE 800 HOUSTON, TX 77057

**ERG Resources, LLC****Case Number: 15-31859****Schedule G-13****Royalty Agreements**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
MARK N. CURTIS & RALPH PETRILLI C/O: TRANSWORLD RESOURCES, INC.	ORRI RELATED TO CHARLES WILSON #29 (TX)		P.O. BOX 9095 MARINA DEL RAY, CA 90291
MEMORIAL PRESBYTERIAN CHURCH	ORRI RELATED TO LIBERTY TOWNSITE #1		205 E LIVINGSTON ST SAN AGUSTINE, TX 75972-2027
PAT W. SULLIVAN, TRUSTEE	ORRI RELATED TO LIBERTY TOWNSITE #1		5517 JUDALON LANE HOUSTON, TX 77056
PETROROCK, LLC	ORRI RELATED TO DRUM LEASE		P.O. BOX 13550 BAKERSFIELD, CA 933389
PULASKI FAMILY TRUST, EDWARD N. BARAD, AIF	ORRI RELATED TO LIBERTY TOWNSITE #1		410 17TH ST. STE. 2200 DENVER, CO 80202
RCPTX, LTD.	ROYALTY AGREEMENT		401 CONGRESS AVE., STE. 1750 AUSTIN, TX 78701
STONEWALL ROYALTY, LLC	ORRI RELATED TO LIBERTY TOWNSITE #1		PO BOX 671289 DALLAS, TX 75367-1289
THE SCURLOCK FOUNDATION C/O JPMORGAN CHASE BANK, NA	ORRI RELATED TO LIBERTY TOWNSITE #1		P.O. BOX 99084 FT. WORTH, TX 76199-0084

**TOTAL NUMBER OF CONTRACTS: 20**

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**

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**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ERG INTERESTS, LLC 333 CLAY STREET SUITE 4400 HOUSTON, TX 77002	LNV CORPORATION AS LENDER C/O BEAL BANK 1970 VILLAGE CENTER CIRCLE SUITE 1 LAS VEGAS, NV 89134
SENIOR SECURED CREDIT FACILITY	
ERG INTERESTS, LLC 333 CLAY STREET SUITE 4400 HOUSTON, TX 77002	BP ENERGY COMPANY 201 HELIOS WAY 1970 VILLAGE CENTER CIRCLE SUITE 1 HOUSTON, TX 77079
SWAP AGREEMENT	
ERG INTERMEDIATE HOLDINGS, LLC 333 CLAY STREET SUITE 4400 HOUSTON, TX 77002	LNV CORPORATION AS LENDER C/O BEAL BANK 1970 VILLAGE CENTER CIRCLE SUITE 1 LAS VEGAS, NV 89134
SENIOR SECURED CREDIT FACILITY	
ERG INTERMEDIATE HOLDINGS, LLC 333 CLAY STREET SUITE 4400 HOUSTON, TX 77002	BP ENERGY COMPANY 201 HELIOS WAY 1970 VILLAGE CENTER CIRCLE SUITE 1 HOUSTON, TX 77079
SWAP AGREEMENT	
ERG OPERATING COMPANY, LLC 4900 CALIFORNIA AVENUE SUITE 300B BAKERSFIELD, CA 93309	LNV CORPORATION AS LENDER C/O BEAL BANK 1970 VILLAGE CENTER CIRCLE SUITE 1 LAS VEGAS, NV 89134
SENIOR SECURED CREDIT FACILITY	

**NAME AND ADDRESS OF CODEBTOR**

ERG OPERATING COMPANY, LLC  
 4900 CALIFORNIA AVENUE  
 SUITE 300B  
 BAKERSFIELD, CA 93309

**SWAP AGREEMENT**

SCOTT Y. WOOD  
 CONFIDENTIAL - AVAILABLE UPON REQUEST

**SENIOR SECURED CREDIT FACILITY**

WEST CAT CANYON, LLC  
 333 CLAY STREET  
 SUITE 4400  
 HOUSTON, TX 77002

**SENIOR SECURED CREDIT FACILITY**

WEST CAT CANYON, LLC  
 333 CLAY STREET  
 SUITE 4400  
 HOUSTON, TX 77002

**SWAP AGREEMENT****NAME AND ADDRESS OF CREDITOR**

BP ENERGY COMPANY  
 201 HELIOS WAY  
 1970 VILLAGE CENTER CIRCLE  
 SUITE 1  
 HOUSTON, TX 77079

LNV CORPORATION AS LENDER  
 C/O BEAL BANK  
 1970 VILLAGE CENTER CIRCLE  
 SUITE 1  
 LAS VEGAS, NV 89134

LNV CORPORATION AS LENDER  
 C/O BEAL BANK  
 1970 VILLAGE CENTER CIRCLE  
 SUITE 1  
 LAS VEGAS, NV 89134

BP ENERGY COMPANY  
 201 HELIOS WAY  
 1970 VILLAGE CENTER CIRCLE  
 SUITE 1  
 HOUSTON, TX 77079

ERG Resources, LLC

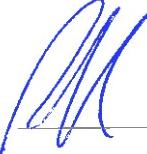
Case Number: 15-31859

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of ERG Resources, LLC, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: June 1, 2015

Signature: 

R. Kelly Plato, Chief Financial Officer  
Name and Title

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.*